## **2019 -- S 0031 SUBSTITUTE A**

LC000076/SUB A/2

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## STATE OF RHODE ISLAND

### IN GENERAL ASSEMBLY

### **JANUARY SESSION, A.D. 2019**

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### AN ACT

## RELATING TO PROBATE PRACTICE AND PROCEDURE -- SUPPORTED DECISION-MAKING ACT

Introduced By: Senators Satchell, Seveney, Lawson, Nesselbush, and Cano

Date Introduced: January 15, 2019

Referred To: Senate Judiciary

It is enacted by the General Assembly as follows:

1	SECTION 1. Title 42 of the General Laws entitled "STATE AFFAIRS AND					
2	GOVERNMENT" is hereby amended by adding thereto the following chapter:					
3	<u>CHAPTER 66.13</u>					
4	SUPPORTED DECISION-MAKING ACT					
5	42-66.13-1. Short title.					
6	This chapter shall be known and may be cited as the "Supported Decision-Making Act."					
7	42-66.13-2. Purpose.					
8	(a) The purpose of this chapter is to achieve all of the following:					
9	(1) Provide assistance in gathering and assessing information, making informed					
10	decisions, and communicating decisions for adults who would benefit from decision-making					
11	assistance;					
12	(2) Give supporters legal status to be with the adult and participate in discussions with					
13	others when the adult is making decisions or attempting to obtain information;					
14	(3) Enable supporters to assist in making and communicating decisions for the adult but					
15	not substitute as the decision maker for that adult; and					
16	(4) Establish the use of supported decision-making as an alternative to guardianship.					
17	(b) This chapter is to be administered and interpreted in accordance with all of the					
18	following principles:					

1	(1) All adults should be able to choose to live in the manner they wish and to accept or
2	refuse support, assistance, or protection;
3	(2) All adults should be able to be informed about and participate in the management of
4	their affairs; and
5	(3) The values, beliefs, wishes, cultural norms, and traditions that adults hold, should be
6	respected in supporting adults to manage their affairs.
7	42-66.13-3. Definitions.
8	For the purposes of this chapter:
9	(1) "Adult" means an individual who is eighteen (18) years of age or older.
10	(2) "Affairs" means personal, health care, and matters arising in the course of activities of
11	daily living and including those health care and personal affairs in which adults make their own
12	health care decisions, including monitoring their own health; obtaining, scheduling, and
13	coordinating health and support services; understanding health care information and options; and
14	making personal decisions, including those to provide for their own care and comfort.
15	(3) "Disability" means a physical or mental impairment that substantially limits one or
16	more major life activities of a person.
17	(4) "Good faith" means honesty in fact and the observance of reasonable standards of fair
18	dealing.
19	(5) "Immediate family member" means a spouse, child, sibling, parent, grandparent,
20	grandchild, stepparent, stepchild, or stepsibling.
21	(6) "Person" means an adult; health care institution; health care provider; corporation;
22	partnership; limited liability company; association; joint venture; government; governmental
23	subdivision, agency, or instrumentality; public corporation; or any other legal or commercial
24	entity.
25	(7) "Principal" means an adult with a disability who seeks to enter, or has entered, into a
26	supported decision-making agreement with a supporter under this chapter.
27	(8) "Supported decision-making" means a process of supporting and accommodating an
28	adult to enable the adult to make life decisions, including decisions related to where the adult
29	wants to live, the services, supports, and medical care the adult wants to receive, whom the adult
30	wants to live with, where the adult wants to work, without impeding the self-determination of the
31	<u>adult.</u>
32	(9) "Supported decision-making agreement" or "the agreement" means an agreement
33	between a principal and a supporter entered into under this chapter.
34	(10) "Supporter" means a person who is named in a supported decision-making

1	agreement and is not promoted from acting pursuant to § 42-00.13-0(b).
2	(11) "Support services" means a coordinated system of social and other services supplied
3	by private, state, institutional, or community providers designed to help maintain the
4	independence of an adult, including any of the following:
5	(i) Homemaker-type services, including house repair, home cleaning, laundry, shopping,
6	and meal-provision;
7	(ii) Companion-type services, including transportation, escort, and facilitation of written,
8	oral, and electronic communication;
9	(iii) Visiting nurse and attendant care;
10	(iv) Health care provision;
11	(v) Physical and psychosocial assessments;
12	(vi) Legal assessments and advisement;
13	(vii) Education and educational assessment and advisement;
14	(viii) Hands-on treatment or care, including assistance with activities of daily living such
15	as bathing, dressing, eating, range of motion, toileting, transferring, and ambulation;
16	(ix) Care planning; and
17	(x) Other services needed to maintain the independence of an adult.
18	42-66.13-4. Presumption of capacity.
19	(a) All adults are presumed to be capable of managing their affairs and to have legal
20	capacity.
21	(b) The manner in which an adult communicates with others is not grounds for deciding
22	that the adult is incapable of managing the adult's affairs.
23	(c) Execution of a supported decision-making agreement may not be used as evidence of
24	incapacity and does not preclude the ability of the adult who has entered into such an agreement
25	to act independently of the agreement.
26	42-66.13-5. Supported decision-making agreements.
27	(a) A supported decision-making agreement must include all of the following:
28	(1) Designation of at least one supporter;
29	(2) The types of decisions for which the supporter is authorized to assist; and
30	(3) The types of decisions, if any, for which the supporter may not assist.
31	(b) A supported decision-making agreement may include any of the following:
32	(i) Designation of more than one supporter;
33	(ii) Provision for an alternate to act in the place of a supporter in such circumstances as
34	may be specified in the agreement; and

1	(m) Authorization for a supporter to share information with any other supporter named in
2	the agreement, as a supporter believes is necessary.
3	(c) A supported decision-making agreement is valid only if all of the following occur:
4	(1) The agreement is in a writing that contains the elements of the form contained in §
5	<u>42-66.13-10;</u>
6	(2) The agreement is dated; and
7	(3) Each party to the agreement signed the agreement in the presence of two (2) adult
8	witnesses, or before a notary public.
9	(d) The two (2) adult witnesses required by subsection (c)(3) of this section may not be
10	any of the following:
11	(1) A supporter for the principal;
12	(2) An employee or agent of a supporter named in the supported decision-making
13	agreement;
14	(3) A paid provider of services to the principal; and
15	(4) Any person who does not understand the type of communication the principal uses,
16	unless an individual who understands the principal's means of communication is present to assist
17	during the execution of the supported decision-making agreement.
18	(e) A supported decision-making agreement must contain a separate declaration signed
19	by each supporter named in the agreement indicating all of the following:
20	(1) The supporter's relationship to the principal;
21	(2) The supporter's willingness to act as a supporter; and
22	(3) The supporter's acknowledgement of the role of a supporter under this chapter.
23	(f) A supported decision-making agreement may authorize a supporter to assist the
24	principal to decide whether to give or refuse consent to a life sustaining procedure pursuant to the
25	provisions of chapters 4.10 and 4.11 of title 23.
26	(g) A principal or a supporter may revoke a supported decision-making agreement at any
27	time in writing and with notice to the other parties to the agreement.
28	<u>42-66.13-6. Supporters.</u>
29	(a) Except as otherwise provided by a supported decision-making agreement, a supporter
30	may do all of the following:
31	(1) Assist the principal in understanding information, options, responsibilities, and
32	consequences of the principal's life decisions, including those decisions relating to the principal's
33	affairs or support services;
34	(2) Help the principal access, obtain, and understand any information that is relevant to

1	any given life decision, including medical, psychological, or educational decisions, or any
2	treatment records or records necessary to manage the principal's affairs or support services;
3	(3) Assist the principal in finding, obtaining, making appointments for, and implementing
4	the principal's support services or plans for support services;
5	(4) Help the principal monitor information about the principal's affairs or support
6	services, including keeping track of future necessary or recommended services; and
7	(5) Ascertain the wishes and decisions of the principal, assist in communicating those
8	wishes and decisions to other persons, and advocate to ensure that the wishes and decisions of the
9	principal are implemented.
10	(b) Any of the following are disqualified from acting as a supporter:
11	(1) A person who is an employer or employee of the principal, unless the person is an
12	immediate family member of the principal;
13	(2) A person directly providing paid support services to the principal, unless the person is
14	an immediate family member of the principal; and
15	(3) An individual against whom the principal has obtained an order of protection from
16	abuse or an individual who is the subject of a civil or criminal order prohibiting contact with the
17	principal.
18	(c) A supporter shall act with the care, competence, and diligence ordinarily exercised by
19	individuals in similar circumstances, with due regard either to the possession of, or lack of,
20	special skills or expertise.
21	42-66.13-7. Recognition of supporters.
22	A decision or request made or communicated with the assistance of a supporter in
23	conformity with this chapter shall be recognized for the purposes of any provision of law as the
24	decision or request of the principal and may be enforced by the principal or supporter in law or
25	equity on the same basis as a decision or request of the principal.
26	42-66.13-8. Access to information.
27	(a) A supporter may assist the principal with obtaining any information to which the
28	principal is entitled, including, with a signed and dated specific consent, protected health
29	information under the Health Insurance Portability and Accountability Act of 1996 [Pub. L. 104-
30	191], educational records under the Family Educational Rights and Privacy Act of 1974 [20
31	U.S.C. § 1232g], or information protected by 42 U.S.C.A. § 290dd-2, 42 C.F.R Part 2.
32	(b) The supporter shall ensure all information collected on behalf of the principal under
33	this section is kept privileged and confidential, as applicable; is not subject to unauthorized
34	access use or disclosure; and is properly disposed of when appropriate

1	42-00.13 - 7. Reporting of suspected abuse, neglect, of exploitation.
2	If a person who receives a copy of a supported decision-making agreement or is aware of
3	the existence of a supported decision-making agreement has cause to believe that the principal,
4	who is an adult with a developmental disability or an elder, is being abused, neglected, or
5	exploited by the supporter, the person shall report the alleged abuse, neglect, or exploitation
6	pursuant to §§ 40.1-27-02, and 42-66-8.
7	42-66.13-10. Form of supported decision-making agreement.
8	A supported decision-making agreement may be in any form not inconsistent with the
9	following form and the other requirements of this chapter. Use of the following form is presumed
10	to meet statutory provisions.
11	SUPPORTED DECISION-MAKING AGREEMENT
12	Appointment of Supporter
13	I,(insert your name), make this agreement of my own free will.
14	I agree and designate that:
15	<u>Name:</u>
16	Address:
17	Phone Number:
18	E-mail Address:
19	is my supporter. My supporter may help me with making everyday life decisions relating to the
20	following:
21	Y/N Obtaining food, clothing, and shelter
22	Y/N Taking care of my health
23	Y/N Other (specify):
24	
25	
26	I agree and designate that:
27	<u>Name:</u>
28	Address:
29	Phone Number:
30	E-mail Address:
31	is my supporter. My supporter may help me with making everyday life decisions relating to the
32	following:
33	Y/N Obtaining food, clothing, and shelter
34	Y/N Taking care of my physical health

Y/N Other (specify):						
My supporter(s) is (era) not allowed to m	nake decisions for me. To help me with my decisions, n					
supporter(s) may:	take decisions for the. To help the with my decisions, h					
	btoin information that is relevant to a decision, includi-					
(1) Help me access, collect, or obtain information that is relevant to a decision, includ						
medical, psychological, educational, or tr						
(2) Help me gather and complete appropriate authorizations and releases;						
(3) Help me understand my options so I can make an informed decision; and						
(4) Help me communicate my decision to appropriate persons.						
Effective Date of Supported Decision-Making Agreement						
This supported decision-making agreement is effective immediately and will continue						
until(insert date) or until the agreement is terminated by my supporter or me						
or by operation of law.						
Signed thisday of	., 20					
Co	onsent of Supporter					
I, (name of supp	orter), consent to act as a supporter under this agreeme					
and acknowledge my responsibilities und	ler chapter 66.13 of title 42.					
(Signature of supporter)	(Printed name of supporter)					
My relationship to the principal is:						
	supporter), consent to act as a supporter under t					
agreement, and acknowledge my respons						
	-					
	(Printed name of supportor)					
	(Printed name of supporter)					
My relationship to the principal is:						
Con	sent of the Principal					
(My signature)	(My printed name)					
	itnesses or Notary					
(Witness 1 signature)	(Printed name of witness 1)					
-	(111100 111110 01 11110 01 1110 01 1110 01 1110 01 1110 01 1110 01 1110 01 1110 01 01					
(Witness 2 signature)	(Printed name of witness 2)					

	<u>or</u>						
	<u>State of</u>						
	County of						
	This document was	acknowledged	before	me	on	(date)	by
		and					<u></u>
(Name of adult with a disability) (Name of supporter)							
							<u></u>
			(Signature	of notar	ial office	<u>er)</u>	
	(Seal, if any, of notary)						
	-						<u></u>
	-		(Printed na	me)			
	My commission expires:		<u>.</u>				
	SECTION 2. This act sha	ıll take effect upon	passage.				
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### **EXPLANATION**

### BY THE LEGISLATIVE COUNCIL

OF

### AN ACT

# RELATING TO PROBATE PRACTICE AND PROCEDURE -- SUPPORTED DECISION-MAKING ACT

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This act would establish the supported decision-making act as a less restrictive alternative to guardianship.

This act would take effect upon passage.

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