LC002042

## STATE OF RHODE ISLAND

#### IN GENERAL ASSEMBLY

#### **JANUARY SESSION, A.D. 2025**

### AN ACT

# RELATING TO HEALTH AND SAFETY -- ASSISTED LIVING RESIDENCE LICENSING ACT

<u>Introduced By:</u> Senators Mack, Murray, Lauria, Acosta, Valverde, Quezada, Thompson, and Kallman

<u>Date Introduced:</u> February 27, 2025

Referred To: Senate Health & Human Services

It is enacted by the General Assembly as follows:

1 SECTION 1. Sections 23-17.4-2 and 23-17.4-16.3 of the General Laws in Chapter 23-17.4

entitled "Assisted Living Residence Licensing Act" are hereby amended to read as follows:

## 23-17.4-2. Definitions.

4 As used in this chapter:

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- 5 (1) "Activities of daily living (ADLs)" means bathing, dressing, eating, toileting, mobility 6 and transfer.
  - (2) "Administrator" means any person who has responsibility for day to day administration or operation of an assisted living residence.
- 9 (3) "Alzheimer's dementia special care unit or program" means a distinct living environment within an assisted living residence that has been physically adapted to accommodate
- the particular needs and behaviors of those with dementia. The unit provides increased staffing,
- therapeutic activities designed specifically for those with dementia and trains its staff on an ongoing
- basis on the effective management of the physical and behavioral problems of those with dementia.
- 14 The residents of the unit or program have had a standard medical diagnostic evaluation and have
- been determined to have a diagnosis of Alzheimer's dementia or another dementia.
- 16 (4) "Assisted living residence" means a publicly or privately operated residence that 17 provides directly or indirectly by means of contracts or arrangements personal assistance and may
- 18 include the delivery of limited health services, as defined under subsection (12), to meet the

1	resident's changing needs and preferences, lodging, and meals to six (6) or more adults who are
2	unrelated to the licensee or administrator, excluding however, any privately operated establishment
3	or facility licensed pursuant to chapter 17 of this title, and those facilities licensed by or under the
4	jurisdiction of the department of behavioral healthcare, developmental disabilities and hospitals,
5	the department of children, youth and families, or any other state agency. The department shall
6	develop levels of licensure for assisted living residences within this definition as provided in § 23-
7	17.4-6. Assisted living residences include sheltered care homes, and board and care residences or
8	any other entity by any other name providing the services listed in this subdivision which meet the
9	definition of assisted living residences.
10	(5) "Capable of self-preservation" means the physical mobility and judgmental ability of
11	the individual to take appropriate action in emergency situations. Residents not capable of self-
12	preservation are limited to facilities that meet more stringent life safety code requirements as
13	provided under § 23-17.4-6(b)(3).
14	(6) "Director" means the director of the Rhode Island department of health.
15	(7) "Family council" means an independent, self-determining group of family members
16	and friends established pursuant to § 23-17.4-15.12 that:
17	(i) Advocates for the needs and interests of the residents of a managed residential
18	community that offers assisted living services; and
19	(ii) Facilitates open communication between the managed residential community
20	administration, the residents and family and friends of the residents.
21	(8) "Licensing agency" means the Rhode Island department of health.
22	(8)(9) "Qualified licensed assisted living staff members" means a certified nursing assistant
23	as provided under § 23-17.9-2(a)(3), a licensed practical nurse as provided under § 5-34-3(13)
24	and/or a registered nurse as provided under § 5-34-3(14).
25	(9)(10) "Personal assistance" means the provision of one or more of the following services,
26	as required by the resident or as reasonably requested by the resident, on a scheduled or
27	unscheduled basis, including:
28	(i) Assisting the resident with personal needs including activities of daily living;
29	(ii) Assisting the resident with self-administration of medication or administration of
30	medications by appropriately licensed staff;
31	(iii) Providing or assisting the resident in arranging for health and supportive services as
32	may be reasonably required;
33	(iv) Monitoring the activities of the resident while on the premises of the residence to
34	ensure his or her health, safety, and well-being; and

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(10)(11) "Resident" means an individual not requiring medical or nursing care as provided in a healthcare facility but who as a result of choice and/or physical or mental limitation requires personal assistance, lodging and meals and may require the administration of medication and/or limited health services. A resident must be capable of self-preservation in emergency situations, unless the facility meets a more stringent life safety code as required under § 23-17.4-6(b)(3). Persons needing medical or skilled nursing care, including daily professional observation and evaluation, as provided in a healthcare facility, and/or persons who are bedbound or in need of the assistance of more than one person for ambulation, are not appropriate to reside in assisted living residences. However, an established resident may receive daily skilled nursing care or therapy from a licensed healthcare provider for a condition that results from a temporary illness or injury for up to forty-five (45) days subject to an extension of additional days as approved by the department, or if the resident is under the care of a Rhode Island licensed hospice agency provided the assisted living residence assumes responsibility for ensuring that the required care is received. Furthermore, a new resident may receive daily therapy services and/or limited skilled nursing care services, as defined through rules and regulations promulgated by the department of health, from a licensed healthcare provider for a condition that results from a temporary illness or injury for up to fortyfive (45) days subject to an extension of additional days as approved by the department, or if the resident is under the care of a licensed hospice agency provided that assisted living residence assumes responsibility for ensuring that the care is received. For the purposes of this chapter, "resident" shall also mean the resident's agent as designated in writing or legal guardian. Notwithstanding the aforementioned, residents who are bed bound or in need of assistance of more than one staff person for ambulation may reside in a residence if they are receiving hospice care in accordance with the rules and regulations promulgated by the department of health. For the purposes of this chapter, "resident" shall also mean the resident's agent as designated in writing or legal guardian.

(11)(12) "Resident council" means an independent, self-determining group of facility residents established pursuant to § 23-17.4-15.11 that:

- (i) Advocates for the needs and interests of the residents of a managed residential community that offers assisted living services; and
- 31 (ii) Facilitates open communication between the managed residential community
  32 administration, the residents and family and friends of the residents.
  - (13) "Supervision" means the supervision requirements of qualified licensed assisted living staff delivering limited health services in accordance with this chapter, as defined through rules and

1	regulations promulgated by the department of health.
2	(12)(14) "Limited health services" means health services, as ordered by the resident's
3	physician, provided by qualified licensed assisted living staff members with supervision as required
4	in rules and regulations promulgated by the department of health. Nothing in this definition shall
5	be construed to limit the right of assisted living residents to access home nursing care or hospice
6	provider services.
7	23-17.4-16.3. Residency agreement or contract.
8	(a) Prior to exchange of any funds and prior to admission, except as provided in subsections
9	(c) and (d) herein, the residence shall execute a residency agreement or contract, signed by both the
10	residence and the resident, that defines the services the residence will provide and the financial
11	agreements between the residence and the resident or the residence's representative.
12	(b) The department shall establish regulations specifying the minimum provisions of
13	residency agreements or contracts and a minimum prior notification time for changes in rates, fees,
14	service charges or any other payments required by the residence. The residency agreement shall be
15	set forth in plain language, made available in not less than fourteen (14) point type, and shall include
16	at a minimum:
17	(1) An itemization of assisted living services, transportation services, recreation services
18	and any other services and goods, lodging and meals to be provided to the resident by the assisted
19	living residence;
20	(2) A full and fair disclosure of all charges, fees, expenses and costs to be borne by the
21	resident including nonrefundable charges, fees, expenses and costs;
22	(3) A schedule of payments and disclosure of all late fees or potential penalties;
23	(4) For written residency agreements entered into on and after November 1, 2025, the
24	manner in which the managed residential community may adjust monthly fees or other recurring
25	fees, including, but not limited to:
26	(i) How often fee increases may occur;
27	(ii) The schedule or specific dates of such increases; and
28	(iii) The history of rate and fee increases over the past three (3) calendar years;
29	(5) The facility shall share a current copy of the residency agreement including all
30	disclosures with the long-term care ombudsman program.
31	(c) Any advanced deposit, application fee, or other pre-admission payment shall be subject
32	to a signed document explaining fully the terms of the payment and the residence's refund policy.
33	(d) Any increase to monthly or recurring fees after November 1, 2025, shall be disclosed

2	(e) In cases of emergency placement, the residency agreement or contract shall be executed
3	within five (5) working days of admissions.
4	SECTION 2. Chapter 23-17.4 of the General Laws entitled "Assisted Living Residence
5	Licensing Act" is hereby amended by adding thereto the following sections:
6	23-17.4-15.10. Establishment of resident and family councils.
7	On or before November 1, 2025, all assisted living facilities shall authorize and assist in
8	the establishment of resident and family councils pursuant to the provisions of §§ 23-17.4-15.11
9	and 23-17.4-15.12.
0	23-17.4-15.11. Resident councils.
11	(a) For the purposes of this chapter, "resident council" shall having the meaning set forth
12	<u>in § 23-17.4-2.</u>
13	(b) The role of the resident council shall be to address issues affecting residents generally
14	at the facility, not to pursue individual grievances. The resident council shall not be entitled to
15	obtain information about individual residents or staff members, or any other information deemed
16	confidential under state or federal law,
17	(c) The facility shall not willfully interfere with the formation, maintenance, or promotion
18	of a resident council, or with a resident council's participation in governmental surveys or
19	inspection activities performed by any applicable departments or other governmental entities.
20	When requested by one or more facility residents, a resident council shall be allowed to meet in a
21	common meeting room of the assisted living facility at least once a month during mutually agreed
22	upon hours. For purposes of this section, "willful interference" shall include, but shall not be limited
23	to, discrimination or retaliation in any way against an individual as a result of their participation in
24	a resident council, refusal to publicize resident council meetings or provide appropriate space for
25	meetings or postings as required under this section, and failure to respond to written requests,
26	concerns, or recommendations by a resident council as required under this section.
27	(d) Upon the admission of a resident, the assisted living facility shall inform the resident,
28	in writing, of their right to form a family council, or if a family council already exists, of the date,
29	time and location of scheduled meetings.
30	(e) The assisted living facility administration shall notify the state long-term care
31	ombudsman of the existence or planned formation of an independent resident council at that
32	facility. With the consent of the resident council designated representative(s), the facility shall share
33	the name and contact information of the designated representative(s) of the resident council with
34	the long-term care ombudsman program.

1 <u>twenty (120) days.</u>

1	(1) The resident council may exclude residents from meetings only for good cause, subject
2	to appeal by the excluded party to the state long-term care ombudsman. No member shall be
3	excluded on the basis of race or color, religion, gender, sexual orientation, disability, age or country
4	of ancestral origin.
5	(g) A facility shall provide its resident council with adequate space in a prominent posting
6	area for the display of information pertaining to the resident council.
7	(h) Staff or visitors may attend resident council meetings only at the council's invitation.
8	(i) The assisted living facility shall provide a designated staff person who, at the request of
9	the council, shall be responsible for providing assistance to the resident council and for responding
10	to recommendations and requests made by the resident council.
11	(j) If a resident council submits written requests, concerns, or recommendations, the facility
12	shall consider those requests, concerns, or recommendations, and respond in writing regarding any
13	action or inaction taken in response within five (5) business days and shall detail its rationale for
14	that response.
15	(k) A violation of the provisions of this section shall constitute a violation of the rights of
16	assisted living residents.
17	23-17.4-15.12. Family councils.
18	(a) For the purposes of this chapter, "family council" shall have the meaning set forth in §
19	<u>23-17.4-2</u>
20	(b) The role of the family council shall be to address issues affecting residents generally at
21	the facility, not to pursue individual grievances. The family council shall not be entitled to obtain
22	information about individual residents or staff members, or any other information deemed
23	confidential under state or federal law; provided however:
24	(1) A facility shall provide the family council with the names, email addresses, and other
25	contact information for each resident's representatives, family members, or other individuals
26	designated by the resident if the person has not opted out of consent that their contact information
27	may be shared with the family council.
28	(2) The facility shall inform the identified family members, friends, and representatives of
29	their right to have their contact information shared with the family council and their right to consent
30	or withhold consent to have their contact information shared with the family council pursuant to
31	subsection (b)(1) of this section.
32	(c) The facility shall not willfully interfere with the formation, maintenance, or promotion
33	of a family council, or with a family council's participation in governmental surveys or inspection
34	activities performed by any applicable departments or other governmental entities. When requested

1	by a member of a resident's family or a resident's representative, a family council shall be allowed
2	to meet in a common meeting room of the assisted living facility at least once a month during
3	mutually agreed upon hours. For purposes of this section, "willful interference" shall include, but
4	shall not be limited to, discrimination or retaliation in any way against an individual as a result of
5	their participation in a family council, refusal to publicize family council meetings or provide
6	appropriate space for meetings or postings as required under this section, and failure to respond to
7	written requests, concerns, or recommendations by a family council as required under this section.
8	(d)(1) If a facility has a family council, the facility shall inform the resident and the
9	resident's representatives, family members, or other individuals designated by the resident or
10	identified during the admission process of the existence of the family council. The facility shall
11	provide the resident and those family members, friends, and resident representatives with the name
12	and contact information of the family council representative, as designated by the family council,
13	in writing, prior to or within five (5) business days after the resident's admission or the resident's
14	representative, family member, or other individual is designated or identified. When family council
15	meeting information is provided by the family council, the facility shall include notice of family
16	council meetings in routine communications to those family members, friends, and resident
17	representatives. The notice shall include the time, place, and date of meetings, and the name and
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18	contact information of the family council representative, as designated by the family council.
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18 19	(2) If a facility does not have a family council, the facility shall provide, upon admission
18 19 20	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident
18 19 20 21	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.
18 19 20 21 22	<ul> <li>(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.</li> <li>(3) The family council shall not allow a family member or friend of a resident to participate</li> </ul>
18 19 20 21 22 23	<ul> <li>(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.</li> <li>(3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.</li> </ul>
18 19 20 21 22 23 24	<ul> <li>(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.</li> <li>(3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.</li> <li>(e) The assisted living facility administration shall notify the state long-term care</li> </ul>
18 19 20 21 22 23 24 25	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the
18 19 20 21 22 23 24 25 26	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name
18 19 20 21 22 23 24 25 26 27	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name and contact information of the designated representative(s) of the family council with the long-term
18 19 20 21 22 23 24 25 26 27 28	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name and contact information of the designated representative(s) of the family council with the long-term care ombudsman program.
18 19 20 21 22 23 24 25 26 27 28 29	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name and contact information of the designated representative(s) of the family council with the long-term care ombudsman program.  (f) The family council may exclude members only for good cause, subject to appeal by the
18 19 20 21 22 23 24 25 26 27 28 29 30	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name and contact information of the designated representative(s) of the family council with the long-term care ombudsman program.  (f) The family council may exclude members only for good cause, subject to appeal by the excluded party to the state long-term care ombudsman. No member shall be excluded on the basis
18 19 20 21 22 23 24 25 26 27 28 29 30 31	(2) If a facility does not have a family council, the facility shall provide, upon admission of a new resident, written information to the resident's family members, friends, or resident representatives identified during the admission process of their right to form a family council.  (3) The family council shall not allow a family member or friend of a resident to participate in the family council over the objection of the resident.  (e) The assisted living facility administration shall notify the state long-term care ombudsman of the existence or planned formation of a family council at that facility. With the consent of the designated representative(s) of the family council, the facility shall share the name and contact information of the designated representative(s) of the family council with the long-term care ombudsman program.  (f) The family council may exclude members only for good cause, subject to appeal by the excluded party to the state long-term care ombudsman. No member shall be excluded on the basis of race or color, religion, gender, sexual orientation, disability, age or country of ancestral origin.

1	(i) The assisted living facility shall provide a designated staff person who, at the request of
2	the council, shall be responsible for providing assistance to the family council and for responding
3	to recommendations and requests made by the family council.
4	(f) If a family council submits written requests, concerns, or recommendations, the facility
5	shall consider those requests, concerns, or recommendations, and respond in writing regarding any
6	action or inaction taken in response within five (5) business days and shall detail its rationale for
7	that response.
8	(k) A violation of the provisions of this section shall constitute a violation of the rights of
9	assisted living residents.
10	SECTION 3. This act shall take effect upon passage.

LC002042

# EXPLANATION

### BY THE LEGISLATIVE COUNCIL

OF

# $A\ N\quad A\ C\ T$

## RELATING TO HEALTH AND SAFETY -- ASSISTED LIVING RESIDENCE LICENSING ACT

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1	This act would establish, encourage and support the establishment of family councils and
2	resident councils in managed residential communities providing assisted living services. This ac
3	would further support the transparency of rates and fees to residents in managed residentia
4	communities providing assisted living services and set a minimum notice period for rate increases
5	of one hundred twenty (120) days.
6	This act would take effect upon passage.
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